

UT Arlington Retirement Planning Appointments

Employee Benefits Services is partnering with UT System approved retirement providers to offer on-site appointments in the Office of Human Resources. The schedules below indicate the dates each provider is available for in-house appointments to discuss the various investment options available for the Optional Retirement Program (ORP) and the supplemental retirement plans: the UTSaver Tax-Sheltered Annuity (TSA), Roth 403b and the UTSaver Deferred Compensation Plan (DCP). More information about the University's retirement plans is available on the UT System Retirement Website located at <http://www.utsystem.edu/ohr/retirement>.

All appointments should be scheduled directly with the provider by calling or emailing. Appointments are conveniently located in the Human Resources' conference room located in the [Wetsel Service Center](#), Room 212. Please check in at the reception desk upon arrival.

AIG VALIC

Sept 03	1:00 – 4:00	Oct 08	1:00 – 4:00	Nov 05	1:00 – 4:00
Dec 03	1:00 – 4:00	Jan 07	1:00 – 4:00	Feb 04	1:00 – 4:00
Mar 04	1:00 – 4:00	Apr 08	1:00 – 4:00	May 06	1:00 – 4:00

To schedule an appointment with AIG Retirement, please contact:
Steve Williams - (817) 478-3303; steve_williams@aigvalic.com



Sept 02	10:00 – 1:00	Oct 07	10:00 – 1:00	Nov 04	10:00 – 1:00
Dec 02	10:00 – 1:00	Jan 06	10:00 – 1:00	Feb 03	10:00 – 1:00
Mar 03	10:00 – 1:00	Apr 07	10:00 – 1:00	May 05	10:00 – 1:00

To schedule an appointment with Fidelity, please contact:
Brian Baker - (800) 300.1706; brian.baker@fmr.com



Sept 09	10:00 – 1:00	Oct 14	10:00 – 1:00	Nov 11	10:00 – 1:00
Dec 09	10:00 – 1:00	Jan 13	10:00 – 1:00	Feb 10	10:00 – 1:00
Mar 10	10:00 – 1:00	Apr 14	10:00 – 1:00	May 12	10:00 – 1:00

To schedule an appointment with ING, please contact:
Jud Arrington - (972) 643-6342; judson@arringtonfinancial.com



Sept 11	1:00 – 4:00	Oct 16	1:00 – 4:00	Nov 06	1:00 – 4:00
Dec 04	1:00 – 4:00	Jan 15	1:00 – 4:00	Feb 12	1:00 – 4:00
Mar 05	1:00 – 4:00	Apr 16	1:00 – 4:00	May 14	1:00 – 4:00

To schedule an appointment with Lincoln, please contact:
Bill Porterfield - (817) 442-4352; william.porterfield@lfg.com



Sept 16	9:00 – 1:00	Oct 21	9:00 – 1:00	Nov 18	9:00 – 1:00
Dec 16	9:00 – 1:00	Jan 20	9:00 – 1:00	Feb 17	9:00 – 1:00
Mar 17	9:00 – 1:00	Apr 21	9:00 – 1:00	May 19	9:00 – 1:00

To schedule an appointment with MetLife, please contact:
Gregg Jones - (214) 53503917; giones5@metlife.com



Sept 18	1:00 – 4:00	Oct 23	1:00 – 4:00	Nov 13	1:00 – 4:00
Dec 11	1:00 – 4:00	Jan 22	1:00 – 4:00	Feb 19	1:00 – 4:00
Mar 12	1:00 – 4:00	Apr 23	1:00 – 4:00	May 21	1:00 – 4:00

Please schedule your appointment online with TIAA-CREF at www.tiaa-cref.org/moc or contact:

David Cathey - (972) 831-7038; dcathey@tiaa-cref.org