FY2022 changes to be aware of:

- **Carry Forward Balances**
  - Process remains the same for balances from FY2021 to FY2022
  - Data was pulled from UT Share on 8/13/21
  - Estimated balances posted 8/23-24/21
  - True-up balances will be posted late October – early November

- **Recognized Revenue**
  - Entries will be processed monthly starting 9/1/21

- **Salary Savings**
  - Central Administration will no longer collect salary savings on any positions starting 9/1/21
  - FY2021 final entries will be processed by the budget office by 9/8/21

- **Fund Number Changes**
  - 1,215 cost centers fund numbers were updated to accommodate further analysis
  - Two informative sessions were held in August
  - For additional questions please contact your ARP Director (Academic Units) and Budget Resources (Administrative Units)
    - FY22 Cost Centers with Fund Code Changes excel file can be located on Budgets, Planning & Analysis web page

- **B-Level Accounts**
  - Budgets, expenses, and budget transfers are now recorded at the B-Level Accounts.
    - The FY2022 budget has been loaded in UT Share at the B-Level Accounts.
  - Separate communication was sent out by Knowledge Services. Please refer to that communication prior to contacting your budget resource.

- **Budget Transfer Rules**
  - Due to fund number changes on specific cost centers the budget transfer rules have been updated in budget transfer workflow.
  - The new budget transfer rules document can be located on Budgets, Planning & Analysis web page.

- **Merit Transfers**
  - Merit and fringe, if applicable, will be transferred to cost centers in UT Share during the month of September.
  - Journal ID’s will include the word “Merit”.

- **Endowment Estimated Revenues**
  - Development provided a list of estimated revenues for each applicable cost center.
  - Those revenue amounts that were not updated in PBCS were updated by budget resources.
Starting with the FY2023 budget, endowment revenue estimates are the responsibility of each Unit to ensure amounts are updated in PBCS. Budget resources will no longer be modifying revenue amounts in PBCS.

- Department Budget Table (DBT) updates
  - Budgeted positions will be updated in UT Share to agree with the budget.
  - eForms to move positions as of 9/1/21 to where they are budgeted are no longer required. However, if a position needs to be moved from its original budget then eForms will need to be submitted. A budget transfer to move salary/fringe funds is necessary.
  - eForms already processed changing the funding source effective 9/1/21 will not be affected by the update.
  - After the fund code changes have generated new combo codes, an upload will be applied to correct the DBTs to the updated chart fields.

- PBCS View Access
  - Units will have access to view budget data including salary rosters in the “Post Final” version, which includes merit increases on budgeted positions, on Tuesday, September 7th.

- E&G Cost Centers
  - It is important to ensure all funds are spent on E&G cost centers (2xxxxx) by 8/31/22.
  - Please pay special attention to your E&G cost center balances.