



UNIVERSITY OF
TEXAS
ARLINGTON

The Business of Buying at UT Arlington

UTA Procurement and Payment Services

<https://www.uta.edu/business-affairs/procurement/index.php>

Objective of Procurement

To make procurements on behalf of the University using the most appropriate and effective method of acquisition in order to obtain the maximum value for each dollar of expenditure. Purchases that exceed \$15K, regardless of funding source, will be done on a competitive basis unless otherwise authorized by law, UT System policy or UT Arlington Policy.



Ensuring a Smooth Procurement

- Get Procurement Services involved early in the sourcing process, especially for very complex or high dollar purchases to ensure the proper procurement method is used and to ensure compliance with all statutory and University/System policies and requirements.
- Ensure all employees entering requisitions in UTShare go to Knowledge Services requisition training.

Approved Purchasing Methods

<https://www.uta.edu/policy/procedure/4-2>

- **ProCard**
 - ✓ Purchases of \$4,000 and less (certain categories are restricted)
- **Prime Source**
 - ✓ One-time purchases of less than \$15,000
 - ✓ No bidding required
 - ✓ ***PO will dispatch back to Requester to send to vendor***
- **Informal bids ***
 - ✓ \$15,000 up to \$50,000
 - ✓ Can be informal quotes (not published to the public)
- **Competitive Sealed Bids ***
 - ✓ Over \$50,000
 - ✓ Only handled by Procurement (formal, published bid or RFP)
- **Request for Proposals ***
 - ✓ Complex/technical requirements
 - ✓ Multiple ways to achieved the desired result or service (not a specification)
 - ✓ Handled by Strategic Sourcing group
- **MAV eShop**
 - ✓ A new on-line portal with direct access ordering from many commonly-used campus-wide contracts (Fisher Scientific, Staples, Dell, Grainger, etc...)

** Requires minimum of 3 bids/proposals – 2 must be certified Historically Underutilized Businesses (HUBs).*

Additional Purchasing Methods

- ❖ Current Campus-Wide Blanket Orders (partial list below):
(<https://www.uta.edu/business-affairs/procurement/campus-wide-contracts/index.php>)
 - Bus charter service (Cowtown, Lone Star Coaches, and Echo Transportation)
 - Temporary employee services (Workquest / Goodwill Industries)
 - Printing and Promotional Items (Prestige Business Solutions)
 - Office Supplies (Staples and Office Depot via our HUB partners Summus Industries and Today's Business Solutions)
 - Relocation Services (multiple vendors, refer to Procurement webpage)
 - *Considered taxable income as of January 1, 2018*
 - Express Shipping (eShipGlobal)
 - Print Management (Copiers and Printers through Konica Minolta and Canon)
 - W.W. Grainger (via our HUB partners Burgoon Company/Evco)
- ❖ State Contract / GPO Orders – DIR, TXMAS, E&I Cooperative, BuyBoard, etc...
 - \$15K +: Requires a minimum of 3 bids/quotes **if** there are multiple suppliers in the specific category of goods or services being purchased. (Per UT System directive)
- ❖ UT System Supply Chain Alliance Contracts
 - No bidding required, already competitively sourced by UT Supply Chain Alliance
 - A list of contracts for use is available on the Procurement website, or for assistance contact your Buyer or a Contract Specialist.

Additional Procurement Methods (cont'd)

Group Purchase Organization – GPO

- Subject to a rigorous competitive process by the GPO
- Reviewed and approved by UT System
- \$15,000 +: Per UT System directive, requires informal quotes in the specific category if there are multiple vendors available.

Currently approved by the State:

- *Choice Partners*
- *E&I Cooperative Services, Inc.*
- *Education Service Center - Region 19 (Allied States Cooperative)*
- *The Local Government Purchasing Cooperative d/b/a BuyBoard*
- *Vizient*
- *Texas Comptroller of Public Accounts (Statewide Procurement Division) (TPASS/TXMAS) – “state contracts”*
- *Texas Department of Information Resources (DIR)*
- *The University of Texas System Supply Chain Alliance (UTSSCA)*
- *Sourcewell*
- *National Cooperative Purchasing Alliance (NCPA)*

Sole Source Justifications

Exclusive Acquisitions

Formerly Known as Sole Source or Proprietary Purchases

Defined as a product or service that has a distinctive characteristic that is not shared by competing products or services. Also, requester must justify why this characteristic is needed.

When the specification limits consideration to one manufacturer, one product, or one service provider, an Exclusive Acquisition Justification Form must be submitted with the requisition (Forms Library #4-24). Procurement reserves the right to reject the EAJ request and seek competition.



Emergency Purchases

- Unforeseen circumstances requiring an immediate response.
- Purchase to prevent a hazard to life, health, safety, welfare, property, or to avoid undue additional cost to the state.
- Contact your Buyer if there is time so they are aware
- Requires the submission of *Exclusive Acquisition Justification Form* with the requisition (Forms Library #4-24).

Additional Requirements for Service-Related Purchase Orders

On-site service requirements that must be fulfilled prior to issuance of a purchase order:

- Certificate of Insurance from Vendor
- Criminal Background Check Attestation on Vendor's Employees

The Procurement Office staff will secure these documents from vendor to ensure compliance with UT System policies.



Software, Cloud-Based Applications and On-Line Database Subscriptions

- To ensure compliance with all State, Federal and UT System requirements regarding accessibility and information security
- Includes free software as well as subscriptions to on-line databases accessed by faculty, staff or students.
- In order for your procurement request to be processed, you will need to request approval from the Office of Information Technology (OIT) and the Information Security Office (ISO) prior to any procurement being made.
- May require additional certification through the Department of Information Resources (DIR) due to 2021 legislation.

<https://go.uta.edu/tapreq>

Additional Related Resources

- Procurement and Strategic Sourcing
 - Attn: Joe White
 - 817-272-6148
 - josephsw@uta.edu
- Disbursements (Accounts Payable and Travel)
 - Attn: Randall Piatkowski
 - 817-272-0404
 - randallp@uta.edu
- ProCard
 - Attn: Paul Anderson
 - 817-272-6338
 - paulfa@uta.edu
- HUB Program Office
 - Attn: Mario Ramirez
 - 817-272-2039
 - HUB@uta.edu
- Knowledge Services (UT Share Training)
 - Attn: Kosima Ketcham
 - 817-272-2155
 - KnowledgeServices@uta.edu



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Questions?